



To,
The Board of Directors,
MUTHOOT FINANCE LIMITED

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE Rs. 1,000/- EACH VIDE SHELF PROSPECTUS DATED FEBRUARY 05, 2019 AND TRANCHE III PROSPECTUS DATED SEPTEMBER 19, 2019

I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER'S / LEAD BROKER'S / TRADING MEMBER'S / CRTA/CDP/SCSB STAMP & CODE	AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
A.K.STOCKMART 23/12695-32	994870				

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to instruction no. 28 of this Abridged Prospectus)

First Applicant (Mr./ Ms./ M/s.) **S U M I T A R O R A**

Date of Birth **1 1 0 2 Y 9 8 0** Name of Guardian (if applicant is minor) (Mr./ Ms.)

Address **HSR LAYOUT, BANGALORE, KARNATAKA -560102**

Pin Code (compulsory) **560102** Tel. No. (with STD Code) / Mobile **97xxxxxxx55** Email **Arora.11@GMAIL.COM**

Second Applicant (Mr./ Ms./ M/s.)

Third Applicant (Mr./ Ms./ M/s.)

2. INVESTOR CATEGORY (Pls. refer overleaf) Category I Category II Category III Category IV Sub Category Code (Pls. refer overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)

NSDL / CDSL **1 2 0 8 0 8 6 7 4 5 2 3 7 9 9 0**

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Terms and conditions in connection with Secured NCDs Options	I	II	III	IV <input checked="" type="checkbox"/>	V	VI	VII	VIII	IX	X	
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annually	Annually	Annually	NA	NA	NA	NA	
Minimum Application	₹ 10,000 (10 NCDs) across all options and in multiples of Rs. 1,000 (1 NCD) thereafter										
In multiples of	₹ 1,000.00										
Face Value/Issue Price of NCDs (₹/ NCD)	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	
Tenor from Deemed Date of Allotment	24 months	38 months	60 months	24 months	38 months	60 months	24 months	38 months	60 months	90 months	
Coupon Rate	9.25%	9.50%	9.75%	9.50%	9.75%	10.00%	N.A	N.A	N.A	N.A	
Effective Yield (Per annum)	9.25%	9.50%	9.75%	9.50%	9.75%	10.00%	9.25%	9.50%	9.75%	9.67%	
Amount (₹/ NCD) on Maturity	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,193.56	₹ 1,333.72	₹ 1,592.29	₹ 2,000.00	
No. of NCDs applied				500							
Amount Payable (₹)				500,000							
Grand Total (₹)	RS 5,00,000			Total No. of NCDs: 500		Total Amount Payable RS,500,000/-					

5. PAYMENT DETAILS

Amount paid (₹ in figures) (₹ in words)

ASBA Bank A/c. No. **1 2 6 0 8 6 5 4 6**

ASBA A/c Holder Name **SUMIT ARORA**
(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch **HDFC BANK**

LEAD MANAGER'S / LEAD BROKER'S / TRADING MEMBER'S / CRTA / CDP / SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)

5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)
(SIGNATURE) <i>Sumit</i>			I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue
PAN ABQKR6494E	PAN	PAN	1 (SIGNATURE) <i>Sumit</i>
Date	Furnishing PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor. Please refer instruction no. 28 on page 11 of this Abridged Prospectus.		2
			3



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DPID / CLID **1 2 0 8 0 8 6 7 4 5 2 3 7 9 9 0** PAN **A B Q K R 6 4 9 4 E**

Amount Paid (₹ in figures) **RS 5,00,000** Bank & Branch **HDFC - HSR LAYOUT BRANCH**

ASBA Bank A/c No. **1 2 6 0 8 6 5 4 6**

Received from Mr./ Ms./ M/s. **SUMIT ARORA**

Telephone/Mobile **97xxxxxxx55** Email **Arora.11@GMAIL.COM**

Date Stamp & Signature of SCSB (Mandatory)

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE Rs. 1,000/- EACH VIDE SHELF PROSPECTUS DATED FEBRUARY 05, 2019 AND TRANCHE III PROSPECTUS DATED SEPTEMBER 19, 2019.

MUTHOOT FINANCE LIMITED	Series	I	II	III	IV	V	VI	VII	VIII	IX	X
	Issue Price/Face Value/NCDs	₹ 1,000.00									
	No. of NCDs applied for				500						
	Amount Payable (₹)				5,00,000						
	Grand Total (₹)	FIVE LAKH ONLY									
ASBA Bank A/c No.	1 2 6 0 8 6 5 4 6										
(Names of Bank & Branch)	HDFC, HSR BRANCH										

Date Stamp & Signature of Lead Manager/Lead Brokers/ Trading Members/ CRTA / CDP / SCSB

Name of Sole / First Applicant (Mr./ Ms./M/s.)

Acknowledgement Slip for Applicant
Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.

Application Form No. 54103237