## **MUTHOOT FINANCE LIMITED**

Credit Rating: CRISIL AA/ Stable by CRISIL and [ICRA] AA (Stable) by ICRA

COMMONAPPLICATIONFORM FOR ASBA

ISSUE OPENS ON : SEPTEMBER 27, 2019 ISSUE CLOSES ON\* : OCTOBER 30, 2019

\*For Early Closure or extension of the Issue, please refer to page No. 22 of this Abridged Prospectus.

···· TEAR HERE ······※

To, The Board of Directors

Application 54103237

	IITED								
PUBLICISSUE OF SECURED REDEEMABLE NON CONVERTIB	LEDEBENTURES ("NCDs") OF	FACE VALUE Rs. 1,000/-E	ACHVIDESHELI	PROSPECTUSD	ATED FEBRUARY O	5,2019ANDTRA	NCHEIIIPROSPEC	TUS DATED SEP	TEMBER19,
I/We hereby confirm that I/We have read and und given overleaf. I/We hereby confirm that I/We have					ea Abriagea Pi	ospectus and	d agree to the	Applicant's Un	
LEAD MANAGER'S / LEAD BROKER'S / TRADING MEMBER'S / CRTA/CDP/SCSB STAMP &		AGENT'S AMP & CODE		RANCH STAMP		BRANCH AL NO.	REGISTRAR'S SERIAL N		DATE OF RECEIPT
					<u> </u>		<b>V</b> =1.12.12.11		
A.K.STOCKMART 23/126	95-32	_							
1. APPLICANT'S DETAILS - PLEASE FII	LL IN BLOCK LETTI	ERS (Please refe	er to instruc	tion no. 28	of this Abrid	dged Pros	pectus)	,	
First Applicant (Mr./ Ms./ M/s.)	I T AR	ORA							
Date of Birth 1 1 0 2 1 9	8 0 Name of Guard	ian (if applicant is mino	or) (Mr./ Ms.)						
Address HSR LAYOUT, BAN	IGALORE KAI	ΡΝΔΤΔΚΔ -	560102						
Pin Code (compulsory) 560102	Tel. No. (with STI			xx55	Email	Arora	a.11@GN	AIL.CO	М
Second Applicant (Mr./ Ms./ M/s.)									
Third Applicant (Mr./ Ms./ M/s.)									
2. INVESTOR CATEGORY (Pls. refer ov	erleaf) Category	Category II	Categor	y III Ca	egory IV	Sub Cat	egory Code (F	ls. refer overl	leaf)
3. PLEASE PROVIDE APPLICANT'S DE	POSITORY DETAILS	S (For NSDL ente	er 8 digit DP	ID followed	by 8 digit Cli	ent ID / For	CDSL enter	16 digit Clie	ent ID)
☐ NSDL / ☐ CDSL	1 2 0	8 0	8 6	7	4 5	2	3 7	9 9	9
4. INVESTMENT DETAILS (For details, I			ıf)						
Terms and conditions in connection with Secured NCDs Options	I II	III	' IV	V	VI	VII	VIII	IX	Х
Frequency of Interest Payment Minimum Application	Monthly Monthl	y Monthly ₹ 10,000 (10 NC	Annually Ds) across al	Annually	Annually	NA Rs 1 000 (1	NA NCD) thereaft	NA er	NA
In multiples of				₹ 1,0	00.00	, ,			
Face Value/Issue Price of NCDs (₹/ NCD) Tenor from Deemed Date of Allotment	₹ 1,000.00 ₹ 1,000 24 months 38 mor		₹ 1,000.00 24 months	₹ 1,000.00 38 months	₹ 1,000.00 60 months	₹ 1,000.00 24 months	,	₹ 1,000.00 60 months	₹ 1,00 90 m
Coupon Rate	9.25% 9.5	9.75%	9.50%	9.75%	10.00%	N.A	N.A	N.A	
Effective Yield (Per annum)  Amount (₹/ NCD) on Maturity	9.25% 9.5 ₹ 1,000 ₹ 1,0	00% 9.75% 000 ₹ 1,000	9.50% ₹ 1,000	9.75% ₹ 1,000	10.00% ₹ 1,000	9.25% ₹ 1,193.56	9.50% ₹ 1,333.72	9.75% ₹ 1,592.29	9 ₹ 2,0
No. of NCDs applied			500	,	,				,,,
Amount Payable (₹)		5	00,000						
Grand Total (₹) RS 5,00,000	Total No. of NCDo.								
Statia total (4) RS 5.00.000	Total No. of NCDs:	500		Total Amou	nt Payable R	2 <u>S,50</u> 0,0	000/		
5. PAYMENT DETAILS	lotal No. of NCDs:		-	Total Amou	nt Payable R	RS,500,0	000/-		
5. PAYMENT DETAILS  Amount paid (₹ in figures)		(₹ in words)	-	Total Amou	nt Payable R			RDOKED'S/TDAD	INC MEND
5. PAYMENT DETAILS  Amount paid (₹ in figures)	8 6 5 4	(₹ in words)		Total Amou	nt Payable R	LEAD N	MANAGER'S / LEAD	BROKER'S/TRAD CSB BRANCH'S S of Application in	ING MEMB
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 A	(₹ in words)		Total Amou	nt Payable R	LEAD N	MANAGER'S / LEAD CRTA / CDP / S owledging upload	BROKER'S/TRAD CSB BRANCH'S S of Application in S n) (Mandatory)	ING MEMB TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 A	(₹ in words)		Total Amou	nt Payable R	LEAD N	MANAGER'S / LEAD CRTA / CDP / S owledging upload	CSB BRANCH'S S of Application in S	ING MEMB TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 A	(₹ in words) 4   6				LEAD N (Ackno	IANAGER'S / LEAD CRTA / CDP / S owledging upload syster	CSB BRANCH'S S of Application in S n) (Mandatory)	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 A	(₹ in words)   4	N & SIGNATIRD APPLIC	URE OF		LEAD N (Ackno	MANAGER'S / LEAD CRTA / CDP / S owledging upload	CSB BRANCH'S S of Application in S n) (Mandatory)	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P) ize the SCSE	IANAGER'S/LEAD CRTA/CDP/S owledging upload syster  ASBA BANK AP PER BANK REC	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P) ize the SCSE	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS  Amount paid (₹ in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No.   1   2   6   0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  (SIGNATUREA	8 6 5 4 Ader)	(₹ in words)   4   6	N & SIGNAT	URE OF	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  (SIGNATURE)  PAN A B Q K R 6 4 9 4 E PAN Furnishing PAN of	A der)  PAN & SIGNATURE OF ECOND APPLICANT  the Applicant is mandatory,	F 5C. PA TH	N & SIGNAT IRD APPLIC	URE OF ANT	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (₹ in figures)  ASBA Bank A/C. No.	8 6 5 4 A der)  PAN & SIGNATURE OF ECOND APPLICANT	F 5C. PA TH	N & SIGNAT IRD APPLIC	URE OF ANT	5D. SIG	NATURE OF (AS P the A	IANAGER'S/LEAD CRIA/CDP/S wwledging upload syster  ASBA BANK A FER BANK REC 3 to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  (SIGNATURE)  PAN A B Q K R 6 4 9 4 E PAN Furnishing PAN of	A der)  PAN & SIGNATURE OF ECOND APPLICANT  the Applicant is mandatory,	F 5C. PA TH  PAN Including Minor's PAN 1 of this Abridged Pro	N & SIGNAT IRD APPLIC	URE OF ANT	5D. SIGI I/We author  (SI 2	NATURE OF (AS P) ize the SCSE the A	IANAGER'S/LEAD CRIA/CDP/S weldging upload syster  ASBA BANK A PER BANK REC B to do all acts pplication in th	CSB BRANCH'S S of Application in s n) (Mandatory)  CCCOUNT HO CORDS)  as are necess	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S  PAN A B Q K R 6 4 9 4 E PAN Purnishing PAN of Please refer instructions  MUTHOOT FI	A der)  PAN & SIGNATURE O ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1	F 5C. PA TH  PAN     including Minor's PAN   1 of this Abridged Pro	in case of Appliospectus.  R HERE Acknowl Lead Broke	CALCARD TO SERVICE OF ANT CALCARD TO SERVICE	5D. SiG  I/We author  1 (SI  2	NATURE OF (AS P the A	ASBA BANK A FER BANK REC B to do all acts pplication in the	CCOUNT HO CORDS) as are necessed sure	TAMP Stock Exch
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Hole Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S  PAN A B Q K R 6 4 9 4 E PAN Furnishing PAN of Please refer instructions.	A der)  PAN & SIGNATURE O ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1	F 5C. PA TH  PAN     including Minor's PAN 1 of this Abridged Pro	in case of Appli ospectus. R HERE Acknowl Lead Broke	URE OF ANT  cation by Minor.  edgement SI rs/Trading M A/CDP/SCSE	5D. SIGI I/We author  (SI 2 3 ip for embers/	NATURE OF (AS P) ize the SCSE the A	ASBA BANK ACER BANK REC B to do all acts pplication in the	CCCOUNT HO CORDS) as are necess e Assue	ILDER(S)
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Hole Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  S  PAN A B Q K R 6 4 9 4 E PAN Pumishing PAN of Please refer instructions  MUTHOOT FI	A der)  PAN & SIGNATURE O ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1  NANCE LIM  LE DEBENTURES ("NCDS") OF	F SC. PA TH  PAN Including Minor's PAN 1 of this Abridged Pro	in case of Appli ospectus. R HERE Acknowl Lead Broke	URE OF ANT  cation by Minor.  edgement SI rs/Trading M A/CDP/SCSE	5D. SIGI I/We author  (SI 2 a) ip for embers/	NATURE OF (AS P) ize the SCSE the A	ASBA BANK ACE BY THE PROPERTY OF THE PROPERTY	CCCOUNT HO CORDS) as are necess e Assue	ILDER(S) sary to m
5. PAYMENT DETAILS Amount paid (* in figures)  ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Hole Bank Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  CIGNATURE  PAN A B Q K R 6 4 9 4 E PAN  Furnishing PAN of Please refer instruction  MUTHOOT FI  Muthoot Finance  PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIB DPID / CLID 1 2 0 8 0	B 6 5 4 A der)  PAN & SIGNATURE O ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1	F SC. PA TH  PAN Including Minor's PAN 1 of this Abridged Pro	in case of Appliospectus.  R HERE - Acknowl Lead Broke CRI ACH VIDE SHELF	URE OF ANT  cation by Minor.  edgement Sirs/Trading MA/CDP/SCSE PROSPECTUS D	5D. SIGI  I/We author  (SI  2  approximately a significant of the sign	NATURE OF (AS P) ize the SCSE the A GNATU  Applic For: 5, 2019 AND TRAI	ASBA BANK A FER BANK REC B to do all acts pplication in the  Cation M No. 54  NCHE III PROSPEC	CCCOUNT HO CORDS) as are necess e Assue	LDER(S) sary to n
ASBA Bank A/C. No.	B 6 5 4 A der)  PAN & SIGNATURE O ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1	F SC. PA TH  PAN   Including Minor's PAN 1 of this Abridged ProTEAI  ITED  FACE VALUE RS. 1,000'-E 5 2 3 7	in case of Appliospectus.  R HERE - Acknowl Lead Broke CRI ACH VIDE SHELF	URE OF ANT  cation by Minor.  edgement Sirs/Trading MA/CDP/SCSE PROSPECTUS D	5D. SIGI  I/We author  (SI  2  approximately a significant of the sign	NATURE OF (AS P) ize the SCSE the A GNATU  Applic For: 5, 2019 AND TRAI	ASBA BANK A FER BANK REC B to do all acts pplication in the  Cation M No. 54  NCHE III PROSPEC	CCOUNT HO CORDS) as are necessed sure Local	LDER(S) sary to n
5. PAYMENT DETAILS Amount paid (₹ in figures)  ASBA Bank A/C. No.	PAN & SIGNATURE OF ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1:  NANCE LIM  LE DEBENTURES ("NCDs") OF 8 6 7 4  QO Bank & 8 8 6 5 4	PAN   Including Minor's PAN	in case of Appliospectus.  R HERE - Acknowl Lead Broke CRI ACH VIDE SHELF	URE OF ANT  cation by Minor.  edgement Sirs/Trading MA/CDP/SCSE PROSPECTUS D	5D. SIGI  I/We author  (SI  2  approximately a significant of the sign	NATURE OF (AS P) ize the SCSE the A GNATU  Applic For: 5, 2019 AND TRAI	ASBA BANK A FER BANK REC B to do all acts pplication in the  Cation M No. 54  NCHE III PROSPEC	CCOUNT HO CORDS) as are necessed as are necessed as are necessed as are necessed as a series of the cords.  TUS DATED SEPT 6 4 9 9 mp & Signature	LDER(S) sary to n
ASBA Bank A/C. No.	PAN & SIGNATURE OF ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1:  NANCE LIM  LE DEBENTURES ("NCDs") OF 8 6 7 4  QO Bank & 8 8 6 5 4	PAN   Including Minor's PAN	in case of Applicospectus.  R HERE Acknowl Lead Broke CRT  ACK VIDE SHELF  - HSR L	cation by Minor.  edgement SI rs/frading M A/CDP/SC PROSPECTUSD O AYOUT	5D. SIGI  I/We author  (SI  2  approximately a significant of the sign	NATURE OF (AS P) ize the SCSE the A GNATU  Applic For: 5, 2019 AND TRAI	ASBA BANK A FER BANK REC B to do all acts pplication in the  Cation M No. 54  NCHE III PROSPEC	CCOUNT HO CORDS) as are necessed as are necessed as are necessed as are necessed as a series of the cords.  TUS DATED SEPT 6 4 9 9 mp & Signature	LDER(S) sary to n
ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  (SIGNATURE)  PAN A B Q K R 6 4 9 4 E PAN Furnishing PAN of Please refer instituted in the part of the part o	the Applicant is mandatory, ruction no. 28 on page 1  NANCE LIM LE DEBENTURES ("NCDs") OF 8 6 7 4  00 Bank & 6 5 4  ORA	PAN	IN & SIGNAT IRD APPLIC IRD APPLICATION IN THE IRD APPLICATION	cation by Minor.  edgement SI rs/frading M A/CDP/SC PROSPECTUSD O AYOUT	5D. SIGI  I/We author  (SI  2  approximately a significant of the sign	NATURE OF (AS P) ize the SCSE the A GNATU  Applic For: 5, 2019 AND TRAI	ASBA BANK A FER BANK REC B to do all acts pplication in the  Cation M No. 54  NCHE III PROSPEC	CCOUNT HO CORDS) as are necessed as are necessed as are necessed as are necessed as a series of the cords.  TUS DATED SEPT 6 4 9 9 mp & Signature	LDER(S) sary to n
ASBA Bank A/C. No. 1 2 6 0  ASBA A/c Holder Name SUMIT AROR (in case Applicant is different from ASBA A/c. Holder Name & Branch HDFC BANK  5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT  (SIGNATURE)  PAN A B Q K R 6 4 9 4 E PAN Furnishing PAN of Please refer instituted in the part of the part o	B 6 5 4  A deer)  PAN & SIGNATURE OF ECOND APPLICANT  the Applicant is mandatory, ruction no. 28 on page 1'  NANCE LIM  LE DEBENTURES ("NCDs") OF 8 6 7 4  OO Bank & 18 6 5 4  ORA Email	(₹ in words)   1   6	in case of Appliospectus.  R HERE Acknowl Lead Broke CRI ACH VIDE SHELF 9 9 9 - HSR L	edgement SI rs/Trading M A/CDP/SCSE PROSPECTUS D AYOUT COM	5D. SIGI  I/We author  (SI  2  ATEO FEBRUARY O  PAN A  BRANCH	Applic For: 5, 2019 AND TRAI  B Q	ASBA BANK ACER BANK RECEIVED IN THE PROPERTY OF THE PROPERTY O	CCOUNT HO CORDS) as are necessed sure elssue  103237 TUS DATED SEPT 6 4 9 mp & Signature (Mandatory)	LDER(S) sary to n  FEMBER 19 1 4

MUTHOOT FINANCE LIMITED

No. of NCDs applied for Amount Payable (₹)

ASBA Bank A/c No. 1 2 6 0 8 6 5 (Names of Bank & Branch) HDFC, HSR BRANC

Grand Total (₹) FIVE LAKH ONLY

500 5,00,000

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.

**Acknowledgement Slip for Applicant** 

Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.

Application Form No. 54103237